

002864

2019-016

2018

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1.00

0

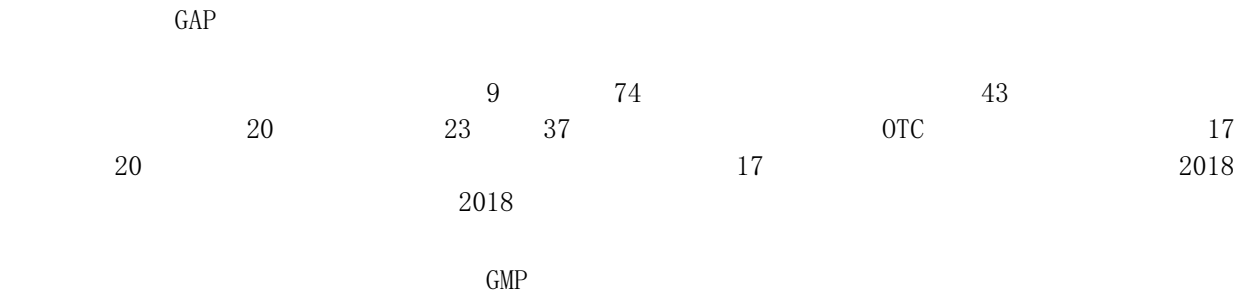
86,670,000

10

1

			002864
	2801	2801	
	029-83338888-8832	029-83338888-8832	
	1970wujie@163.com	1970wujie@163.com	

2



1

1,800

2

3

4

5

DNA

6

7

1

20-35

2

GMP

GMP

3

1

2

1

IQVIA1									
2018						23,986.3			12.6%
0.1	2018		3,094.2			9.5%			
8.3		2018		2018					
	1.5	8.5%	2004-2017		39.9		81.8		
	3.0	5.9	6,676		24,446		5.0%	17.6%	
			2013	6,324.40		2016	8,653.41		
	11.02%	2017 1-9		6,140.73		2016 2 26			
		2016 2030		2020				30%	

2018

4+7

2018

2019

2

20

3

1

	2018	2017		2016
	489,447,811.58	376,791,557.72	29.90%	305,425,505.28
	64,681,884.51	43,718,975.56	47.95%	39,527,736.90
	46,976,467.38	42,020,955.66	11.79%	37,821,595.06
	46,846,106.88	28,449,113.42	64.67%	61,991,436.08
/	0.75	0.65	15.38%	0.61
/	0.75	0.65	15.38%	0.61
	11.10%	11.98%	-0.88%	12.83%
	2018	2017		2016
	817,835,805.47	752,926,669.00	8.62%	504,496,541.24
	611,597,582.76	555,582,698.25	10.08%	327,815,509.48

2

	94,246,673.75	114,092,903.70	130,192,494.62	150,915,739.51
	9,613,067.73	20,385,938.85	16,264,280.57	18,418,597.36
	8,215,885.68	10,020,561.79	13,044,346.81	15,695,673.10
	3,697,480.38	13,124,691.11	6,486,575.86	23,537,359.53

		1.73%	1,500,000	1,125,000	
		1.13%	980,000	735,000	

	64,681,884.51	489,447,811.58 47.95%	29.90%
1			
2		254	300 BE BE
3			
4		7,000	30,000
5			
2			

	381,229,214.81	335,479,342.63	88.00%	29.59%	15.48%	1.47%
	105,552,328.24	12,087,028.09	11.45%	34.21%	28.50%	3.93%

4

5

6

7

1

1

2018 15	2018 6 15	2018
1	198,232,781.23	229,400,068.05
	50,932,951.87	40,967,219.29
	0.00	3,583,958.90
		0.00
		0.00
		0.00
		0.00
2	7,228,662.57	8,290,622.32
3	0.00	0.00

2.

2

3

2018 4 23100%

2018 4 23

2018 11 7

100%2018 11 7

4 2019 1-3

2019 4 29